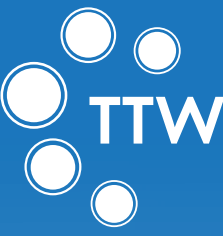
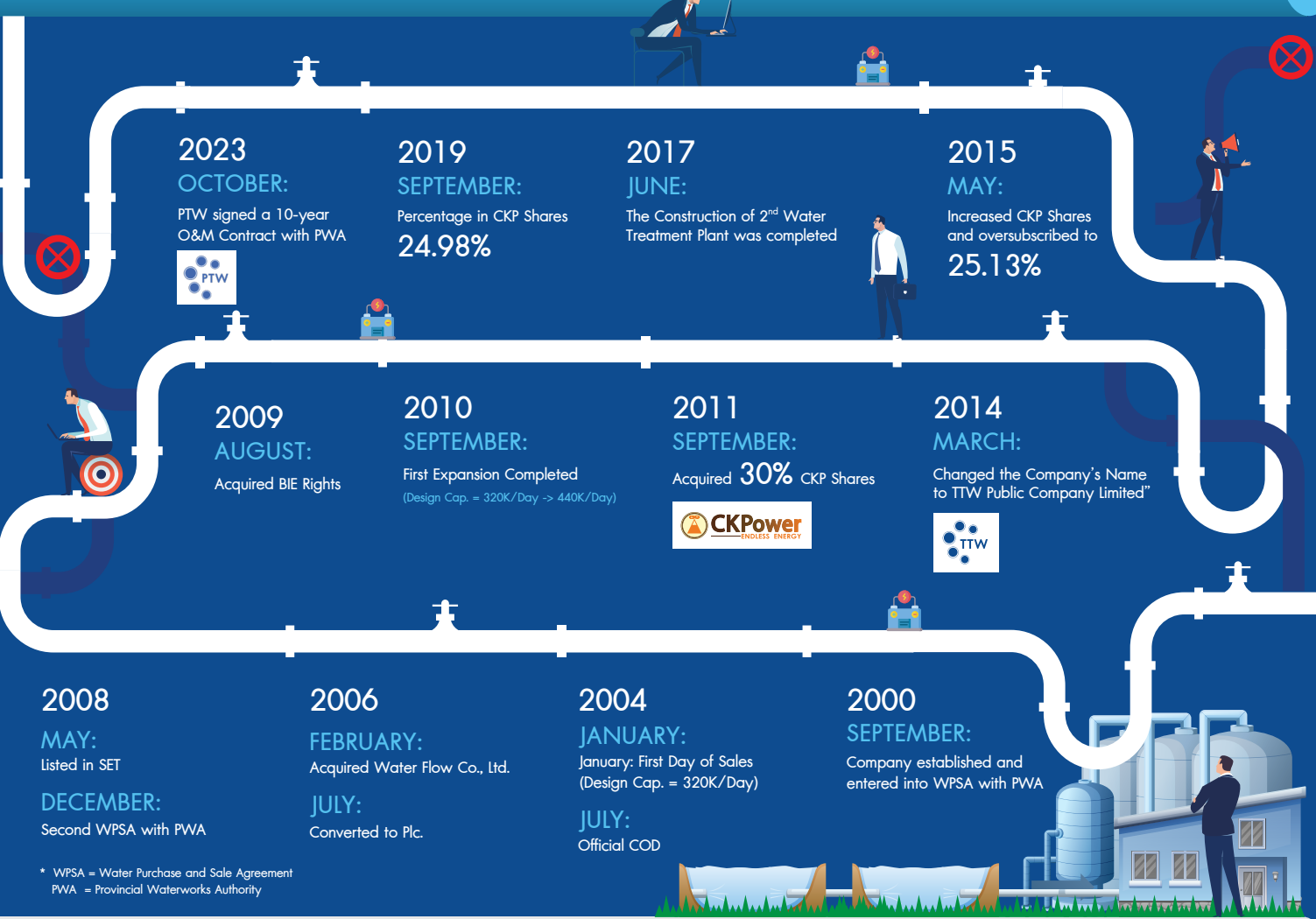


COMPANY MILESTONE









TTW PUBLIC COMPANY LIMITED
FACTSHEET YE2023

The leading expert in a completely integrated water production supply chain to deliver superior quality water and services for a better quality of lives in a sustainable society.



AWARDS AND RECOGNITIONS

 <p>TTW was rated "AA" on the "SET ESG Ratings 2023" by the Stock Exchange of Thailand. *Published on Nov 6, 2023</p>	 <p>TTW was selected into the "SET ESG Index" for 1H'2024. *Published on Dec 18, 2023</p>
 <p>TTW received an award plaque for a listed company with "Outstanding Performance Business" in the "Excellence Award Group" with a market capitalization of 30,000-100,000 million baht at the SET Awards 2023 event. *Published on Dec 21, 2023</p>	 <p>TTW received the "Sustainability Disclosure Award 2023" from Thaipat Institute (For 5 consecutive years) *Published on December 21, 2023</p>
 <p>TTW was evaluated on the "Corporate Governance Report of Thai Listed Companies 2023" as "Excellent" by the Thai Institute of Directors (IOD) for 5 consecutive years. *Published on Oct 31, 2023</p>	 <p>TTW has received the announcement results of the "Carbon footprint of the Organization for the year 2022" from Thailand Greenhouse Gas Management Organization for assessing greenhouse gas emissions in the water treatment process. *Published on January 25, 2023</p>
 <p>TTW received 100 scores (Full score) on "AGM Checklist 2023" by the Thai Investors Association (TIA). *Published on Aug 8, 2023</p>	 <p>TTW received a "Carbon Footprint for Organization (CFO) certification", calculated from the amount of greenhouse gases emitted from various activities of the company in the year 2022 amounted to 69,429 tons of carbon dioxide equivalent. *Published on February 28, 2023</p>
 <p>TRIS Rating affirms the company rating on TTW Public Company Limited (TTW) and the ratings on its outstanding senior unsecured debentures at "AA-" with a "stable" outlook. *Published on November 29, 2023</p>	

TTW PUBLIC COMPANY LIMITED 30/130 Moo 12, Buddha Monthon 5 Rd, Rai Khing, Sam Pran, Nakhon Pathom, Thailand 73210 www.ttwplc.com	TTW IR CONTACTS +66 2019 9490 - 3 Ext. 1108, 1110 ir@ttwplc.com	  ttwplc  TTW Plc Channel  TTW Public Company Limited
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BUSINESS HIGHLIGHTS

BUSINESS STRUCTURE

FINANCIAL HIGHLIGHTS

PTW SIGNED A
10 YEARS

HOLDS 24.98%
SHARES IN CKP
(HOLDING COMPANY)

INSTALL
SOLAR CELLS

TTW PUBLIC COMPANY LIMITED
3,990 MB REGISTERED CAPITAL
Produces and distributes tap water

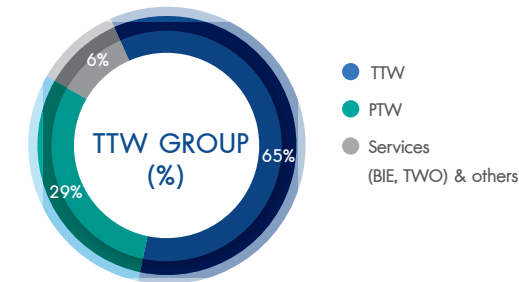
PATHUM THANI WATER
COMPANY LIMITED
1,200 MB REGISTERED CAPITAL
Operates water treatment and maintenance

CK POWER PUBLIC
COMPANY LIMITED
9,240 MB REGISTERED CAPITAL
8,129 MB PAID-UP CAPITAL
Power holding company

THAI WATER OPERATIONS
COMPANY LIMITED
60 MB REGISTERED CAPITAL
Fully integrated water management

PORTION OF REVENUE

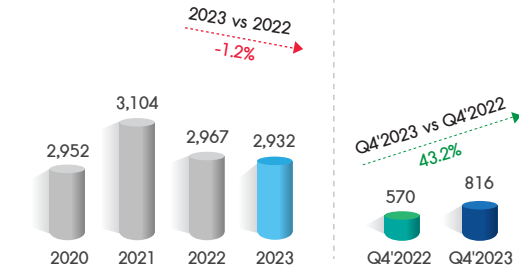
(Unit : MB)



*As of Dec 31, 2023, not included the profit (loss) sharing from the associate company.

NET PROFIT

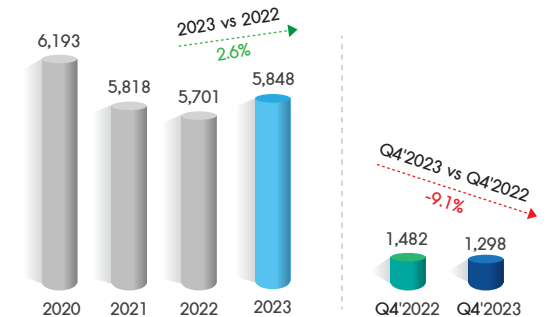
(Unit : MB)



- Annual selling price adjustment by the Consumer Price Index. (CPI)
- The sales of treated water and net management income from production of treated water drove a 2.4% increase in Total Revenue, amounting to 134 MB.
- Total Cost of Sales and Services increased mainly due to the Ft change rate of electricity.

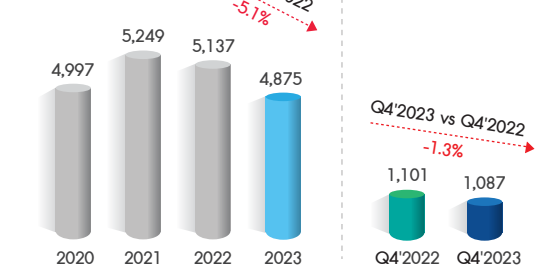
TOTAL REVENUE

(Unit : MB)



EBITDA

(Unit : MB)



- The Finance Cost decreased by 22 MB (13%) due to loan repayment and redemption of debenture.
- The income tax decreased by 61 MB (9.2%) due to the realization of the land cost of the PTW transferred to PWA as the taxation expenses at the end of the agreement.
- The decline in the Profit-sharing resulting from the investment in the associate company. (CKPower)

CURRENT PROJECTS



BANGLEN WATER TREATMENT PLANT
Design Capacity
440,000 m³/day

TTW

BUSINESS SERVICE
OPERATE OF WATER TREATMENT & MAINTENANCE

DISTRIBUTION AREA
WEST BANGKOK
(Nakhon Pathom-Samut Sakhon)

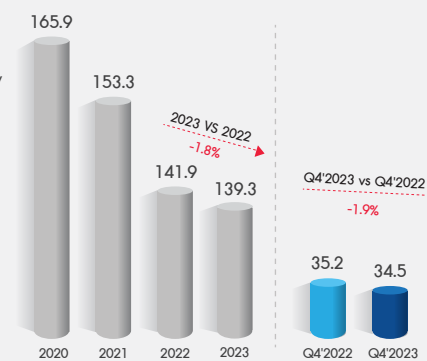


KRATHUMBAN WATER TREATMENT PLANT
*Starting at
100,000 m³/day
(Backup Plant)

CONTRACT TYPE
BOO

CONTRACT PERIOD
2004-2034

DESIGN CAPACITY
*540,000m³/day



PATHUM THANI WATER CO., LTD. (PTW)

BUSINESS SERVICE
OPERATE OF WATER TREATMENT & MAINTENANCE

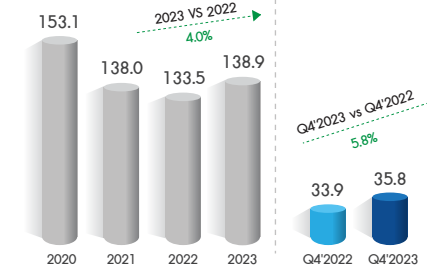
CONTRACT TYPE
O&M
(Operations and Maintenance)

CONTRACT PERIOD
2023-2033

DISTRIBUTION AREA
PATHUM THANI-RANGSIT
(Branch: Pathum Thani, Rangsit, and Klongluang)

DESIGN CAPACITY
488,000m³/day

*Remark: The Pathumthani Water Treatment Plant and distribution systems were transferred to the Provincial Waterworks Authority (PWA) after the end of the BOOT contract on October 15, 2023. / BOOT= "Build-Own-Operate-Transfer"



BANGPA-IN INDUSTRIAL ESTATE

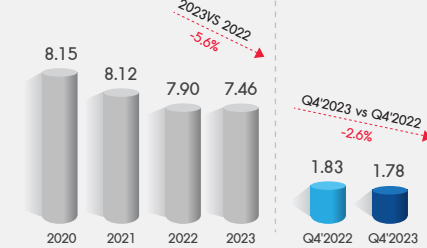
BUSINESS SERVICE
FULLY INTEGRATED WATER MANAGEMENT

CONTRACT TYPE
RIGHTS
(Operating Lease)

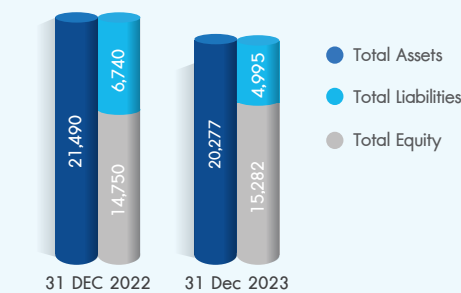
CONTRACT PERIOD
2009-2039

DISTRIBUTION AREA
BIE
(Bang Pa-In Industrial Estate, Ayutthaya)

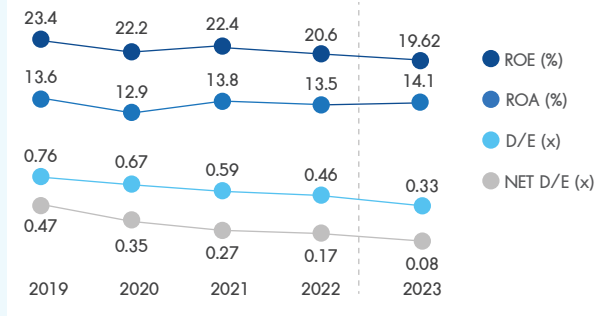
DESIGN CAPACITY
TW: 48,000m³/day,
WW: 18,000m³/day



FINANCIAL POSITION



FINANCIAL RATIOS



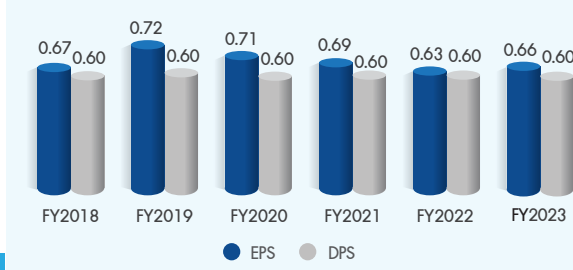
- The long-term loan repayment of 660 MB.
- The redemption of debentures of 1,000 MB.

STOCK INFORMATION

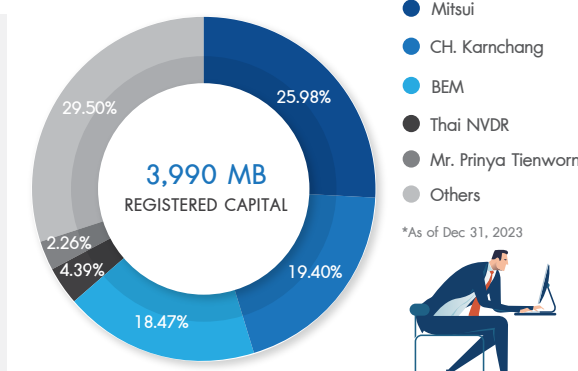
SET SYMBOL	P/E RATIO (X)	CLOSE PRICE (THB)
TTW	13.59	9.15
FREE FLOAT	52-WEEK HIGH/LOW (THB)	MARKET CAP. (THB)
36.15%	9.75 / 8.15	36,509 MB.

*As of Dec 31, 2023

DIVIDEND PAYMENT



SHAREHOLDING STRUCTURE



*As of Dec 31, 2023

PARTICULAR	2023	2022	2021	2020	2019
NET PROFIT (*)					
-Amount (MB)	2,627	2,520	2,749	2,850	2,855
-EPS (Bt./share)	0.66	0.63	0.69	0.71	0.72
DPS (Bt./SHARE)					
-Dividend #1 (Interim)	0.30	0.30	0.30	0.30	0.30
-Dividend #2 (Year End)	0.30	0.30	0.30	0.30	0.30
TOTAL DPS	0.60	0.60	0.60	0.60	0.60
DIVIDEND AMOUNT (MB)	2,394	2,394	2,394	2,394	2,394
DIVIDEND/NET PROFIT	91.1%	95.0%	87.1%	84.0%	83.9%

Remark: (*) Separate financial statements

Dividend policy: Dividend payment is not less than 50% of its net profit after deduction of corporate income tax, statutory reserve, and other reserves required by terms of relevant agreements.