

TTW/0571/08

17 December 2008

Subject: Inform the amendment of principal repayment schedule of long-term loans

Attention: President
The Stock Exchange of Thailand

Reference is made to business targets in respect of reduction of financial burdens as described in prospectus of Thai Tap Water Supply Public Company Limited (the Company). The Company submitted the letter dated September 25, 2008 to the group of lenders in respect of request for extended principal repayment schedule and reduction of interest rate of long-term loans. The group of lenders agreed to extension of principal repayment schedule as shown in the table below. As a result, the Company has to pay an extension fee in the aggregate amount of Baht 6.7 million (one time payment). For the reduction of interest rate of long-term loan, the group of lenders did not agree to reduce the interest rate of long-term loans. As at 30 September 2008, the Company has the outstanding long-term loan balances of Baht 5,267.2 million and Baht 998.3 million with carrying the interest rate of MLR-1% and MLR-0.5% respectively.

(Unit: Million Baht)

Year	Existing repayment schedule		New repayment schedule	
	Tranche A1 & B	Tranche D	Tranche A1 & B	Tranche D
October 2008	251.0	25.0	251.0	25.0
2009	1,003.8	112.3	501.6	97.3
2010	1,003.8	162.2	501.6	97.3
2011	1,003.8	212.1	602.0	116.8
2012	1,003.8	262.1	602.0	116.8
2013	1,001.0	224.6	752.4	146.0
2014	-	-	752.4	146.0
2015	-	-	752.4	146.0
2016	-	-	551.8	107.1
Total	5,267.2	998.3	5,267.2	998.3

Please be informed accordingly.

Yours Faithfully,

(Sompodh Sripoom)
Managing Director